



## MERGERS & ACQUISITIONS



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In particular, the Mergers & Acquisitions team deals with the following matters::

## CORPORATE AND COMMERCIAL - MERGERS & ACQUISITIONS

The Roca Junyent Mergers & Acquisitions Division (M&A) advises clients throughout the entire process of purchase or sale of companies, joint ventures, MBO/MBI, LBO/LBI and BIMBO operations, start-ups, mergers and corporate restructuring operations, and purchase/sale of companies or production units experiencing difficulties or undergoing bankruptcy proceedings.

## PREPARATION

- Design and implementation of the most suitable legal and tax structure.
- Previous restructurings.
- Review of Competition Law and regulatory implications.
- Assistance, negotiation and drafting of preliminary documents (Letter of Intent /MOU, Exclusivity Agreements, Non-disclosure Agreements).

## DUE DILIGENCE

- Conduct of Legal, Employment and Tax DD (vendor and purchaser DDs).
- Arrangement of Data Rooms.

## FORMALISATION

- Assistance, negotiation and drafting of the Stock Purchase Agreement, Shareholders' Agreement and other related documents.

## POST-CLOSING SERVICES

- Implementation of post-closing arrangements.
- Post-closing restructuring.
- Advice on post-closing, corporate-related matters.